

Embassy of Bangladesh
Economic Wing
Washington, DC

BEW/EM/IPO-1/2015/85

Date: 15 September, 2021

ATTENTION

QIO of Mostafa Metal Industries Limited.

Bangladesh Securities and Exchange Commission (BSEC) has accorded consent of qualified investor offer (QIO) of Mostafa Metal Industries Limited vide letter no. **BSEC/CI/QIO-SC-06/2021/521**, dated **September 09, 2021** for opening electronic subscription by Qualified Investors (QIs). The offering summary is as follows:

2. Offering Summary:

Issuer Name	:	Mostafa Metal Industries Limited
Total Issue Size	:	TK. 110,000,000.00
Face value	:	Tk. 10/-
Issue date of prospectus	:	September 13, 2021
Opening date of subscription	:	Starts at 10:00 a.m. on September 26, 2021
Closing date of subscription	:	Closes at 5:30 p.m. on September 30, 2021
Minimum Subscription	:	Tk. 200,000/- or its multiples.
Maximum Subscription	:	Tk. 11,000,000/-
Manager(s) to the Issue	:	· NBL Capital & Equity Management Limited · Swadesh Investment Management Limited
Market for the securities being Offered	:	Dhaka Stock Exchange Limited Chittagong Stock Exchange Ltd. (CSE)

3. All the Eligible Investors (EIs) are hereby requested to visit the website www.essbangladesh.com to participate in the subscription process through the Electronic Subscription System (ESS) and other information.


15.09.2021
(Md. Mahadee Hassan)

Minister (Economic)

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